



DECISION FREE ZONE

- NOW...
- SOON...
- LATER...

→ SOON...

Action steps or items that are **important to do SOON, but do not have the same urgency** as the NOW List items.

Work out how much you can spend on a home and take time looking

Look for needed insurance coverage

Set up a spending plan and test it out for 4 months

Review your will, and need for trusts with an estate planning attorney

→ NOW...

List action steps you feel are **essential and need immediate attention**. You could also note who you need to meet with to complete each item.

Decide how to take your settlement

Open an account to receive the money

Let others know you won't be able to make commitments for awhile

Deal with debts

→ LATER...

Your LATER List may have important items and decisions that **need to be postponed** until you have more time to organize and plan. It may also include some items that **would be nice to accomplish** once your priority objectives have been achieved.

Donations to non profits

Gifts and support commitments to family members

Trips, vacations, and other expensive celebrations

New car