

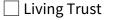
FINANCIAL HEALTH CHECKLIST



ESTATE PLANNING

MONTHLY BUDGET

TAKE CARE OF DEBTS



(if applicable)

Will

Health Care Directive

Power of Attorney

- Medical POA

- Financial POA

INVESTMENT ACCOUNTS

Retirement Savings

- 401(k) - IRA, Roth IRA

Emergency Funds (savings)

Liquid/Accessible